



# Portal

## Release Update v4.30.36– December 3, 2024

### New + Improved

#### Coupon Payment Details (New Report)

We're pleased to announce that you'll now be able to quickly see all the mfg coupon payments for any date range via the new Coupon Payment Details report. This report is designed to increase visibility and save time in doing so. It's important to note that this report focuses on digital and non-digital mfg coupons, and not store coupons.

Below are some things that can be seen and done on the report:

- Apply the desired date range
- Able to filter results by digital coupon vs a paper coupon. On the report:
  - Mfg Coupon = Paper or non-digital mfg coupons
  - Digital Mfg Coupon = Will display the name of the digital coupon processor (SaveNaturally or CoupDog) that was used to process the coupon
- How many coupons were redeemed and the total value of the coupons redeemed
- Able to export the results via several methods
- The results are grouped by the coupon type (digital vs non-digital)
- Can see the following for each coupon:
  - Coupon Type: If it's a digital coupon, then the digital coupon processor's name displays
  - Date and Time
  - Amount
  - Coupon's Description: Non-digital coupons won't have a description
  - Receipt the coupon is associated to and ability to view it
  - Customer that's associated with the receipt
  - Employee that ran the transaction

Days	# Mfg	Mfg Coupons	# Digital	Digital Coupons	Total Coupons
1	9	\$5.00	15	\$26.00	\$31.00

Coupon Type	Date & Time	Coupon Amt	Coupon Description	Receipt #	Customer	Customer #
Coupon	12/02/2024 10:34 PM	\$1.00	Save \$1.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 10:34 PM	\$2.00	Save \$2.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 01:38 PM	\$1.00	Save \$1.00	886-528.1		Ordering_G422 (2)
Coupon	12/02/2024 01:38 PM	\$1.00	Save \$1.00	886-528.1		Ordering_G422 (2)
Coupon	12/02/2024 01:17 PM	\$1.00	Save \$1.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 01:17 PM	\$1.00	Save \$1.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 01:16 PM	\$1.00	Save \$1.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 01:08 PM	\$2.00	Save \$2.00	886-528.2		Ordering_G422 (2)
Coupon	12/02/2024 01:02 PM	\$2.00	Save \$2.00	886-528.2 (Printed)	Happy Customer (1985)	Ordering_G422 (2)
Coupon	12/02/2024 12:37 PM	\$1.00	Save \$1.00	828-9.1	Coupon Customer	Ordering_G422 (2)
Coupon	12/02/2024 11:18 AM	\$2.00	Buy 2, Save \$2.00	886-528.01		Ordering_G422 (2)
Coupon	12/02/2024 11:18 AM	\$1.00	Save \$1.00	886-528.01		Ordering_G422 (2)
Coupon		\$28.00				
Mfg Coupon	12/02/2024 10:34 PM	\$1.00		886-528.2		Ordering_G422 (2)
Mfg Coupon	12/02/2024 01:38 PM	\$1.00		886-528.2		Ordering_G422 (2)
Mfg Coupon	12/02/2024 12:36 PM	\$1.00		886-528.02		Ordering_G422 (2)
Mfg Coupon	12/02/2024 12:36 PM	\$1.00		886-528.02		Ordering_G422 (2)
Mfg Coupon	12/02/2024 12:30 PM	\$2.00		886-528.02 (Printed)	Coupon Customer	Ordering_G422 (2)
Mfg Coupon	12/02/2024 12:49 PM	\$1.00		886-528.04	Coupon Customer	Ordering_G422 (2)
Mfg Coupon	12/02/2024 11:39 AM	\$1.00		886-528.02		Ordering_G422 (2)
Mfg Coupon	12/02/2024 11:18 AM	\$1.00		886-528.02		Ordering_G422 (2)
Mfg Coupon	12/02/2024 11:18 AM	\$1.00		886-528.01		Ordering_G422 (2)
Mfg Coupon		\$8.00				
SaveNaturally	12/02/2024 01:13 PM	\$2.00	Any product from the leading food company	886-528.0	Happy Customer (1985)	Ordering_G422 (2)
SaveNaturally	12/02/2024 01:13 PM	\$2.00	Any product from the leading food company	886-528.0	Happy Customer (1985)	Ordering_G422 (2)
SaveNaturally	12/02/2024 12:49 PM	\$2.00	Any product from the leading food company	886-528.04	Coupon Customer	Ordering_G422 (2)
SaveNaturally		\$6.00				
		\$31.00				

## Sales by Receipt (Report)

With the introduction of accepting digital mfg coupon payments, this report was modified to give visibility as to whether it was a digital mfg coupon vs a non-digital coupon.

- Mfg Coupon = Paper or non-digital mfg coupons
- Digital Mfg Coupon = Will display the name of the digital coupon processor (SaveNaturally or CoupDog) that was used to process the coupon

SALE ID	P	12/01/2024 08:26 AM	3	1000	\$52.15	\$3.14	\$55.29	100.00%
Liability Payments:								
Liability ID			Liability Tender				Liability Amount	
0			SaveNaturally				\$1.00	
1			SaveNaturally				\$1.00	
2			CoupDog				\$1.00	
SALE ID: 0								
P		12/01/2024 08:25 AM	3		\$22.94	\$3.45	\$26.39	100.00%
Liability Payments:								
Liability ID			Liability Tender				Liability Amount	
0			CoupDog				\$4.50	
SALE ID: 0								
P		12/01/2024 08:22 AM	3		\$7.00	\$0.45	\$6.55	100.00%
Liability Payments:								
Liability ID			Liability Tender				Liability Amount	
0			CoupDog				\$1.00	

## CoupDog Integration Settings (Store Settings)

CoupDog has been added as an additional digital coupon processor within the Digital Coupon Integration section on the Store Settings page. When CoupDog is selected, the required fields will display to integrate with CoupDog. Only one digital coupon processor can be used.

**Store Settings**

- Inventory Settings
- Sales Tax Rate Setup
- Customer Reward Settings
- Digital Coupon Integration**

**Integrated Coupon Settings**

None  
SaveNaturally  
✓ CoupDog

**Store Settings**

- Inventory Settings
- Sales Tax Rate Setup
- Customer Reward Settings
- Digital Coupon Integration**
- E-Commerce Integration
- SPINS Settings
- QuickBooks Export Setup

**Integrated Coupon Settings**

Digital Coupon Processor  
CoupDog

User Name  
uid@coupdog.com

Password  
Teeat1234

Client ID  
251a23m4y4w32q4r5d6f7v8c9x0z1a2b3c4d5e6f7g8h9i0j1k2l3m4n5o6p7q8r9s0t1u2v3w4x5y6z7

Client Secret  
GAF7Yh8Z279w4F0E5u2Aw74E239MAuQzNc

Save Changes