

Portal

Release Update v4.30.43 - December 19, 2024

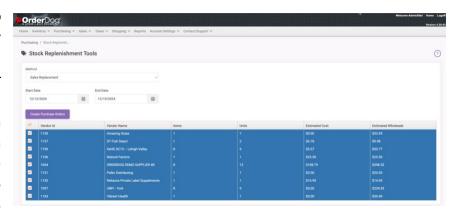
New + Improved

Stock Replenishment Tools

We're pleased to announce that you'll now be able replenish your stock via two methods on the Stock Replenishment Tools page (formerly known as the Re-Order Wksht). The two methods are:

1. Sales Replacement:

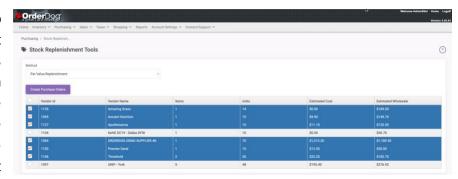
a. This method is used to quickly create orders for any product that was sold within a date range. The order quantity for the item will match what was sold within that defined rage. When selecting this method, the Replenishment Tools page automatically updates to



show all the orders that need to be created to replenish the stock with what has been sold. To use this method, you'll just need to set the date range, and the tool does the rest.

2. Par Value Replenishment:

a. This method is used to quickly create orders that include any product that is low on stock. When selecting this method, the Replenishment Tools page automatically updates to show all the orders that



need to be created to replenish any item that's on-hand value is at or below the minimum stock level (Par Min). To use this method, you'll need to first set the Par Min and Par Max levels on all items you'll want to use this replenishment ordering method for and ensure that the on-hand is correct for your inventory.

Regardless of which method is chosen, you'll have the option to choose to create orders for all or just some from the list that the Stock Replenishment Tool generates. When the Create Purchase Orders button is selected, a purchase order is created for any that were selected and will display on the Purchase Orders page. We also updated the name of the orders to help you more easily see the method that was used, and which orders were created from the same batch (seen highlighted).

