

## Portal Release Update v4.30.45– January 6, 2025

## New + Improved

## **New Inventory Receiving Report**

We're incredibly happy to announce that we've completely updated the Inventory Receiving Report. This new receiving report provides more visibility and helps speed up the process when needing to view or edit orders that were already received in. You'll be able to quickly see orders that received in a different qty than the vendor said was shipped. It's also easier than ever to correct mistakes that were made while receiving in an order.

Below are some of the highlights regarding the Inventory Receiving Report:

- Inventory Receiving Report:
  - Search for any received order by Date Range and by a specific vendor
  - Displays Summary Totals
  - Many ways to export results
  - Displays each received document along with totals for that document.
  - A View/Edit option is available for every document received to view all the details and to make modifications when needed
- Inventory Receiving Document Edit:
  - This gives visibility to easily compare what was ordered, shipped, and received for every item
  - The Ship Diff shows if there is a difference between what was received vs what was shipped
  - Many ways to export results
  - Ability to edit anything in the Invoice Info section (select Invoice Info section header)
  - Ability to edit any item's qty received and the cost the item was received in at (select Edit link of any item)

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Adjust Invoice Info	×	Update Line Item	×
Fees/Discounts \$5.00		Quantity Received	
Shipping Fees \$10.00		Cost \$16.99	
Reference/Notes Inv146402			

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## New Integrated Deli Scale

We've added some new functionality to the Item Edit page to support the new Integrated Deli Scale feature set. On the Item Edit page for any item, there is a new section under the "Advanced" tab called "Label Ingredients." This section provides the ability to have detailed information included about an item that you'd like printed, such as the sales by date, ingredients, etc. This is incredibly useful when needing to create adhesive labels to put on Deli/Grab N Go type of items, or Bulk/Meat products.

The new Label Ingredients section includes the following:

- Primary Ingredient Message
  - Used to highlight something about the product, such as an ingredient or attribute (Non-GMO), etc.
  - The font in this message is bigger and allows up to 2 lines on the label
- Ingredient Listing
  - Used to list ingredients that are included.
  - This section is designed to allow a lot of ingredients to be entered, so the # rows printed on the label will expand to fit all the ingredients
- Secondary Ingredient Message
  - o Can be used to list ingredients that people commonly allergic to
  - A maximum of 2 lines are allocated for this message on the label
- Sell by # of Days
  - When the label is printed, it will automatically print the sell by date based on the # days that was entered in this field

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tem ID 8901 JPCs 8901	<sup>OrderDog</sup> Tuna Salad (Small)				NET WT UNIT PRICE SELL BY 0.74 lb \$5.99/lb 01/12/25
	DELI Type: STANDARD	PENDING			\$4.43
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