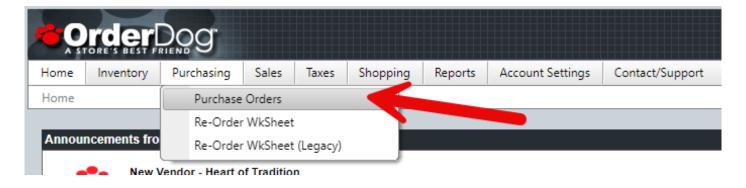


## Using the Purchase Order (PO) File Import Tool

User Guide > Ordering

1. Start on the OrderDog portal. Navigate under "Purchasing", and select "Purchase Orders".



2. Under "Helper Tools", select the "Po File Import..." option. Select "Next" on the pop-up.

open Orders (11)	Send	e Orders - Ope		Add New 🌵									
Active Orders (14)		PO ID		•		Company	Cre	Sent -	Rev Shi	Rec	Confirm	Items	Tota
- 1 Not Reviewed - 0 Not Shipped			T			T					T		
- 13 Not Received		3026		<b>∆</b> 0	٢	Natures Way Brands LLC	03/07/24 03:18 PM				239968	1	\$8.8
losed Orders		3035		<b>▲9</b>	۲	Now Foods	03/07/24 04:12 PM				239983	1	\$79.9
		3033		۸	٠	Barleans Organic Oils	03/07/24 04:12 PM				239983	1	\$13.6
per Tools		3028		<b>A 9</b>	۲	Threshold	03/07/24 03:18 PM				239968	2	\$25.9
Rejects (0)		3029		<b>A O</b>	۲	Garden Of Life	03/07/24 03:18 PM				239968	1	\$15.5
Recycle Bin (158)		3034		<b>▲ 9</b>	۲	Inwin Naturais - Natures Secret	03/07/24 04:12 PM				239983	1	\$13.5
Templates (2)		2000		🕄 🛦 🕒	۲	Bell Lifestyle Products	03/07/24 03:18 PM				239968	1	\$36.9
Po File Import		3031		🕄 🛦 🚯	۲	Bell Lifestyle Products	03/07/24 04:11 PM				239982	1	\$18.4
Preferencing		3030			۲	Annies Ginger Elixir	03/07/24 03:18 PM				239968	1	\$102.0
-		3025		0	۲	KeHE DC16 - Ellettsville (INFRA TIER 2)	03/07/24 03:17 PM				239967	6	\$175.6
n Legend		3032		0	۲	KeHE DC16 - Ellettsville (INFRA TIER 2)	03/07/24 04:12 PM				239983	1	\$40.3
Managed Vendor	H	( <b>1</b> ) H	Page size: All 🔻									11	items in 1 pages
Managed Vendor ** Un-managed Vendor	_		ude volume discounts. Volume r										

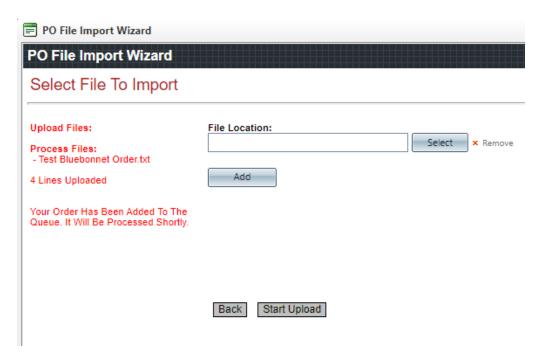
## Please select the file format from the list below and click 'Next'.



3. Press the "Select" button to choose the file you wish to upload, like a .csv file or .txt file. You can upload more than one file at a time by pressing "Add" and selecting additional files. Once you've selected the desired file(s), press "Start Upload".



4. Confirm that your file has been uploaded by noting the confirmation text that should appear on the left side. When you have confirmed that your order has been uploaded, close the import window.



5. You can now see your newly uploaded order(s) here, along with any other current orders.

пспазе	Orders - Open										
Send	🔻 Go 🌩	Add New 🔶									
	PO ID			Company	Cre	Sent -	Rev Ship	Rec	Confirm	Items	Tota
	T			T					T		
	3026	<b>▲ 0</b>	۲	Natures Way Brands LLC	03/07/24 03:18 PM				239968	1	\$8.81
	3036		۲	Bluebonnet	03/12/24 11:56 AM				Test Bluebonnet Order.txt	4	\$275.16
	3035	<b>▲ 0</b>	۲	Now Foods	03/07/24 04:12 PM				239983	1	\$79.96
	3033	۸	۲	Barleans Organic Oils	03/07/24 04:12 PM				239983	1	\$13.64
	3028	<b>▲ 0</b>	۲	Threshold	03/07/24 03:18 PM				239968	2	\$25.9
	3029	<b>▲ 0</b>	۲	Garden Of Life	03/07/24 03:18 PM				239968	1	\$15.59
	3034	▲ 🛛	۲	Invin Naturals - Natures Secret	03/07/24 04:12 PM				239983	1	\$13.59
	3027	<b>③▲ ④</b>	۲	Bell Lifestyle Products	03/07/24 03:18 PM				239968	1	\$36.96
	3031	6) 🛦 🕒	۲	Bell Lifestyle Products	03/07/24 04:11 PM				239982	1	\$18.48
	3030		۲	Annies Ginger Elixir	03/07/24 03:18 PM				239968	1	\$102.00
	3025	6	۲	KeHE DC16 - Ellettsville (INFRA TIER 2)	03/07/24 03:17 PM				239967	6	\$175.62
	3032	0	۲	KeHE DC16 - Ellettsville (INFRA TIER 2)	03/07/24 04:12 PM				239983	1	\$40.32
	1 ▶ ▶ Page size: All ▼	]								12 1	items in 1 pages

6. Click on the pencil icon next to your new order to edit and review it.

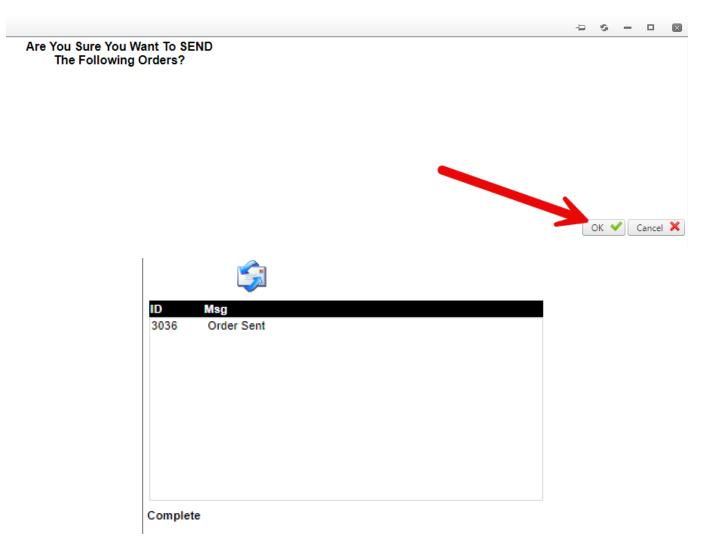
PO II	)			Company
	T			T
30-6		<b>▲ ⊖</b>	۲	Natures Way Brands LLC
P			۲	Bluebonnet
3035		▲ 🛛	۲	Now Foods

7. When you are ready to send the order, click "Send Order".

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lor lebonnet	Phone: 800-580-8866										PO ID	chase Ord 3036 11490504	ler
bonnet 15 Dairy Ashford ar Land, TX77478	Fax: 281-240-3535 Managed: Yes										Date	3/12/2024 11:56	ΔM
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	T	T		T		T							
961	BLUEBONNET		Msm Powder 🔍		8	743715	009615	0	2	2	\$10.47	\$0.00	\$20.
) 10	BLUEBONNET		Amino Acid 750 mg 🔍		60	743715	000100	0	3	3	\$11.98	\$0.00	\$35.
3012	BLUEBONNET		Advanced Choice Ladies Sing	gie Daily Problotic 50 Billion 🔍	30	743715	030121	0	5	5	\$24.48	\$0.00	\$122
128	BLUEBONNET		Multi One 🔍		60	743715	001282	-2	6	6	\$15.98	\$0.00	\$95
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ial Instructions:											Subtota		\$275.1
											Tax	int/Credit	\$0.0 \$0.0
											Shippi	ng	\$0.
												OTAL	

12/13/2023

8. Click "OK" on the confirmation send screen. Once your order has been sent, you can exit out of this screen.



## YOU'RE DONE!

If you have any questions or concerns regarding this tutorial, or any other inquiries, please feel free to contact us at:

Email: <a href="mailto:support@orderdog.com">support@orderdog.com</a>

Call: 1-866-673-3736

Our hours: 8 AM - 6 PM CST

Monday – Friday

After Hours Support Available

Visit our website for more tutorials and resources: <u>https://orderdog-inc.kayako.com/</u>

